

# FINANCIAL ELIGIBILITY DETERMINATION WORKSHEET FOR NURSING FACILITY CASES (KEESM 8172)

Rev. 01/09

## SECTION I

A. List all applicable exempt & nonexempt income \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Subtotal = \_\_\_\_\_

B. Less:  
 Earnings Disregard (see Below for computation) -  
 Income Allocation -  
 Non covered Medical Expenses -  
 NF PIL - **62**  
 Subtotal = \_\_\_\_\_

C. **Total Liability** = \_\_\_\_\_  
 (A – B)

D. SRS NF Rate \_\_\_\_\_ x 31 = \_\_\_\_\_  
 Mark the box that applies:  
☐ If C is less than D, state can participate in NF cost of care. ✓STOP HERE  
☐ If C is greater than D, complete Section II to determine NF financial eligibility. ➡ GO TO SECTION II

## SECTION II

A. List all nonexempt income \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 Subtotal = \_\_\_\_\_

B. AABD Disregard (see below For computation) -  
 \_\_\_\_\_

C. **Spenddown Total** = \_\_\_\_\_  
 (A – B)

D. SRS NF Rate \_\_\_\_\_ x 31 = \_\_\_\_\_  
 Mark the box that applies:  
☐ If C is less than D, consumer is eligible For a medical card, set up as NF case on The system. NF can only charge Consumer SRS NF rate.  
☐ If C is greater than D, set up independent living case. Consumer subject to private care rate. NF private rate can be projected & applied to spenddown. Once spenddown met, client eligible for medical card.

## COMPUTATION OF AABD DISREGARDS

Use for Consumers with Earnings

Gross monthly earnings \_\_\_\_\_  
 Less IRWE/BWE \_\_\_\_\_  
 Less \$65 - 65  
 Subtotal = \_\_\_\_\_  
 Subtotal divided by 2 + 2  
 Subtotal = \_\_\_\_\_  
 Add \$65 + 65  
**Subtotal For Section 1** = \_\_\_\_\_  
 Add 1 person PIL plus \$20 + 495

Use for Consumers with no Earnings

1 Person ID PIL \_\_\_\_\_ 475  
 AABD Disregard + 20  
**Total** = 495  
 Enter amount in line B in Section II.

**Total For Section II** = \_\_\_\_\_

Enter applicable amount in line B in Section I or II

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